

PACIFIC COMOX RESOURCES LTD

Press Release

Toronto, Canada – February 1, 2005

Donald Empey announced the sale today of 1,751,000 common shares of Pacific Comox Resources Ltd. through the facilities of the TSX Venture Exchange at a price of C\$0.05 per share. Donald Empey is a Director and President of Pacific Comox. Following the transaction Donald Empey beneficially owned 7,615,267 shares representing 12.0% of the shares outstanding.

The net proceeds of the sale will be used by the seller, subject to regulatory approval, to complete a proposed private placement of C\$85,000 of Pacific Comox units consisting of one share and a full warrant at a price of C\$0.06 per unit. The warrant will be exercisable at C\$0.08 per share for two years from closing.

The funds will be used to advance the Mabel property in Northern Sonora State Mexico, the Pepa de Oro property in Chile and working capital.

More information about Pacific Comox's properties, the exploration programs, summaries of the exploration results and maps showing the location of the holes drilled are available on the Pacific Comox web site located at www.pacificcomox.com.

The exploration programs are being carried out under the direction of Mr. James Janzen, Mr. Cesar Lemas and Mr. Roger Scammell Chairman of Pacific Comox, a qualified person under National Instrument 43-101 and the QP for the Mabel project.

Donald Empey
President

The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.

For further information please contact James Janzen, Roger Scammell or Donald Empey at tel: 416 977 4653, fax: 416 977 8335 or email at dempey@pacificcomox.com.

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