

PACIFIC COMOX RESOURCES LTD

Press Release

- **PACIFIC COMOX REPORTS IT HAS ACQUIRED TWO ADDITIONAL CONCESSIONS WHICH AUGMENT ITS MABEL PROPERTY LAND HOLDINGS.**

Toronto, Canada – May 20, 2004

Pacific Comox Resources Ltd. (TSX Venture: PCM) is pleased to report it has won two new claims through a government lottery in the Mabel Property area, Northern Sonora, Mexico. The claims, Saric 9 and Saric 12 total about 390 hectares and are located on the northwest flank of the Mabel concessions. The claims were acquired at minimal cash cost, and for no issue of shares. The claims are within the sphere of influence of the NSR on the Mabel and Mabel 1 concessions. Pacific Comox's land holdings in the Mabel area increase from 1,057 hectares to 1,447 hectares. The location of the claims is illustrated in the figure below.

The new claims are well located, protecting the north and west flanks of the Gate Gold and Silver Zone and the Micho Copper Zone. In the Gate Zone (previously reported), 14 holes over an average interval of 4.1 meters returned an average of 1.3g/t gold and 70g/t silver. The holes drilled in the Gate Zone encompass an area approximately 600 meters north-south and 300 meters east-west. The Gate Zone is considered to have potential to be increased in all directions and at depth.

In the Micho Area (previously reported), drill hole RC-62 intersected 1.1 % copper and 10g/t silver over 23m from 6m to 29m in the hole. The first 6m of this hole returned 1.5g/t gold and 51g/t silver. The results received from the Micho area are considered very encouraging and may be indicative of a proximal copper porphyry system.

Pacific Comox plans further in-fill and exploration drilling on the Mabel property pending applicable permitting and financing.

More information about Pacific Comox's properties, the current exploration program, summaries of the current results and maps showing the location of the holes drilled are available on the Pacific Comox web site located at www.pacificcomox.com.

Donald Empey
President

The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.

For further information please contact James Janzen, Roger Scammell or Donald Empey at tel: 416 977 4653, fax: 416 977 8335 or email at dempey@pacificcomox.com or visit Pacific Comox's website at www.pacificcomox.com

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