

PACIFIC COMOX RESOURCES LTD.

NEWS RELEASE

Listed: TSX Venture Exchange - PCM

Toronto Ontario, Canada, September 12, 2002. Pacific Comox Resources Ltd. (the "Company") reports that Mr. James Janzen has been appointed to the Board of Directors and President of the Company. Mr. Janzen is a geologist with 20 years experience in the mining industry, 15 years with a major mining company, the last seven in Mexico. Donald Empey has been appointed Chairman and Chief Financial Officer of the Company.

The TSX Venture Exchange has approved the issuance of 2,244,680 common shares at a deemed value of C\$0.10 per share to settle C\$224,468 in outstanding debt, of which \$197,728 is with Donald Empey, Chairman of the Company. After issuing the 2,244,680 shares Pacific Comox will have 47,712,226 shares outstanding.

James Janzen
President

The TSX Venture Exchange has in no way passed on the merits of the proposed transaction and has neither approved nor disapproved the contents of this news release.

For further information please contact James Janzen or Donald Empey at tel: 416 977 4653, fax: 416 977 8335 or email at daempey@attcanada.net.

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